

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing l	Limited			
Name of Issuer A8 Digital Music Holdings Limited 04/02/2013					
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code: <u>800</u>	Descripti	on: Ordinary	Shares		
		No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>	
Balance at close of preceding mon	nth _	3,000,000,000	0.01	30,000,000	
Increase/(decrease)	_				
Balance at close of the month		3,000,000,000	0.01	30,000,000	
(2) Stock code :	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

31/01/2013

Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	S			
	Dagamin			
Stock code:	Descrip	otion:		
Stock code :	Descrip	No. of other classes of shares	Par value (State currency)	
		No. of other	Par value (State	Authorised share capital
Stock code : Balance at close of preced Increase/(decrease)		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	476,282,376				
Increase/ (decrease) during the month	0		_		
Balance at close of the month	476,282,376				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	schemes of the	188ue1)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wiovernein dui	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO				<u> </u>		
share option						
scheme						
Maximum						
number:						
44,052,800						
A						
Approved Date: 26/05/2008						
26/05/2008						
Ordinary shares						9,311,781
(Note 1)						
,						
2.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$		-				-
$\frac{(Note 1)}{3}$.						
3.						
(/ /)						
shares						
(Note 1)	_					
			Total A. (Ordin	ary shares)	N/A	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised during	ng the month f	rom exercise of		/		
options (State currency		TOTH CACICISC OF	N/A			
opaons (state earrency	/		1 1/ / 1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
					-
C4==1===d= (:£1:=4=d)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	,	nary shares) <u>N/A</u>		_
			ence shares) N/A		<u>-</u>
		(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)		N T C	N C
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A ence shares) N/A		-
				Other class) N/A		-
			`	·		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
Shares (Note 1)		
3		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/12	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (note 1) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /)	the month
1. Rights issue At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) Issue and allotment (///) (Note 1) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///)	
date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	
Class of shares issuable	
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	
Class of shares issuable	
Class of shares issuable	
(Note 1)	
(Note 1)	-
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue			of wan	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency 10. Other Issue and allotment (Please specify): date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Total E.

(Ordinary shares) N/A

(Preference shares) $\frac{N/A}{N/A}$

For	Main	Roard	and	GFM	listed	issuers

Remarks (if an	ny):	
		_
		_
Submitted by:	Mr. Liu Xiaosong	_
Title:	Director	
	etor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.