# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/ 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A8 New Media Group Limited
Date Submitted	06/05/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>800</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 30,000,000

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,700,886,628			
Increase/ (decrease) during the month				
Balance at close of the month	2,700,886,628			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM  No. of new shares of issuer which may be issued during issued during issuer which may be issued pursuant thereto as at close of the month pursuant thereto as at close of the month    1. Share option scheme adopted on 25 May 2018  Granted  Exercised  Cancelled  Lapsed    2.	Share Options (und	ler Share Opt	ion Schemes of	f the Issuer)			
scheine  the month pursuant  issued pursuant    including EGM  Movement during the month  the month pursuant    (dd/mm/yyyy) and  class of shares  issuable  Granted  Exercised  Cancelled  Lapsed    1. Share option  Scheine adopted  -  -  -  112,651,654    2.							
including EGM approval date (d/mm/yyy) and class of shares issuable  Movement during the month (d/mm/yyy) and class of shares issuable  thereto as at close of the month (d/mm/yyy) and class of shares issuable    1. Share option scheme adopted on 25 May 2018  Granted  Exercised  Cancelled  Lapsed    2.							
approval date		Ν	Accompant durin	a the month			
(dd/mm/yyyy) and class of shares issuable  Granted  Exercised  Cancelled  Lapsed    1. Share option scheme adopted on 25 May 2018  -  -  -  -  112,651,654    2.		N		g the month		-	
issuable  Granted  Exercised  Cancelled  Lapsed    1. Share option scheme adopted on 25 May 2018  -  -  -  112,651,654    Q.	(dd/mm/yyyy) and						
1. Share option scheme adopted on 25 May 2018  -  -  -  112,651,654    2.							
scheme adopted on 25 May 2018  -  -  -  112,651,654    2.	-	Granted	Exercised	Cancelled	Lapsed		
on 25 May 2018							
2.	on 25 May 2018						
	Ordinary shares	-		-	-		112,651,654
(Note 1)    3.	<u>∠.</u>						
(Note 1)    3.							
(Note 1)    3.							
(Note 1)    3.	( / / )						
3.							
	(Note 1)						
(Note 1)  Total A. (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise	3.						
(Note 1)  Total A. (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise	<u> </u>						
(Note 1)  Total A. (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A    Total funds raised during the month from exercise	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			·				
(Other class) N/A	· · ·		Total	A. (Ordinar	ry shares)	N/A	
Total funds raised during the month from exercise				· ·	,		
				(Ot	her class)	N/A	
			nth from exercis	se			
of options (State currency) N/A	of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2.</u>						
( / / )		<u> </u>		·		
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<b>X</b>	,	-			
Stock code (if listed) Class of shares			-			
inquichle (Nate 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.	( / /	)	_			
· · · · · · · · · · · · · · · · · · ·						
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable)	<i>,</i>					
(dd/mm/yyyy)	( / /	)	-			
		Total	3. (Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		-
			,	·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			
				ce shares)		-
			(O)	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
shares (Note 1)	-	
2	-	
shares (Note 1)		
3.		
3		
	-	
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Otl	ner Movements ir	Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
·										

4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	 	
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	 	
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	 	

7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (/// (//	)	 
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (// (//	)	 
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (/// (//	)	 

Class of issuable (Not	shares te 1)
arrency Issue and all urrency date : (dd/mn	
EGM approva (dd/mm/yyyy	al date: ( /  /  ) )
Total E.	(Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Lin Qian

Title: Director (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.